

**ACQUISITION/INVESTMENT REGISTER**

**REGISTRATION FORM (COMPANY)**

|                          |  |
|--------------------------|--|
| <b>Company Name:</b>     |  |
| <b>Address:</b>          |  |
| <b>Telephone Number:</b> |  |
| <b>Mobile Number:</b>    |  |
| <b>Email:</b>            |  |
| <b>Contact:</b>          |  |

**Company/Group Details**

|   |  |
|---|--|
| <b>Principal Activity/Activities</b>  |  |
|   |  |
|   |  |
| <b>No of Companies in Group (if applicable)</b>   |  |
|   |  |
| <b>Date of Last Audited Accounts:</b>   |  |
|   |  |
| <b>Total Annual Turnover</b>  |  |
|   |  |
| <b>Net Profit in Last Financial Year</b>  |  |
|   |  |
| <b>No of Employees</b>  |  |
|   |  |
| <b>Total Capital &amp; Reserves at Last Year End (Group if applicable)</b>  |  |
| The information set out above will be treated as private & confidential and will not be divulged to any third party, without the express permission of one of the above named individuals |  |

**340 Deansgate, Manchester M3 4LY**  
**T: 0161 837 1800 F: 0161 837 1801 W: [www.btg-corporatefinance.com](http://www.btg-corporatefinance.com)**

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**DETAILS OF DESIRED**  
**ACQUISITION/INVESTMENT**

|  |               |
|--|---------------|
| <b>Industry Sector/Sectors:</b>          |               |
| <b>Is a Controlling Interest Sought:</b> | <b>Yes/No</b> |

**Maximum Level of Investment/  
Acquisition Price Considered**

|                                      |  |
|--------------------------------------|--|
| <b>By Company/Investment:</b>        |  |
| <b>In Total:</b>                     |  |
| <b>Any Restrictions on Location:</b> |  |

**Estimated Desirable Size of Target**

|                           |  |
|---------------------------|--|
| <b>Turnover:</b>          |  |
| <b>Employees:</b>         |  |
| <b>Other Information:</b> |  |

**Fees**

There is no fee for being included on the Acquisition/Investment Register and no fee for our introducing acquisition/investment opportunities to you. If we are appointed to act on your behalf in reviewing such opportunities or assisting in negotiations etc, then fees will be charged in accordance with normal accounting practice based on the time occupied on the work and a formal letter of engagement will be raised at this time. In all other cases a fee is payable on any acquisition/investment which is made following an introduction from ourselves and on which we have not advised, calculated on the following basis, but subject to a minimum charge of £5,000:-

- |   |   |
|---|---|
| Acquisitions completed up to a purchase price of £2.5m        | - Fee 0.5% of consideration   |
| Acquisitions completed at a purchase price in excess of £2.5m | - Fee £12,500 plus 0.1% of the amount by which the purchase price exceeds £2.5m (i.e. the fee for a £5m acquisition will be £15,000). |

**Signed** .....

**Print Name** .....

**Position in Company** .....

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